

FINANCIAL AND STATISTICAL REPORT December 31, 2020 (UNAUDITED)

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NOVANT HEALTH, INC. COMBINED STATEMENTS OF REVENUES AND EXPENSES FOR THE THREE MONTHS ENDED DECEMBER 31, 2020 AND 2019

(in thousands of dollars)		Decemb	er 31, 2020		December 30, 2019							
-	Combined	Unrestricted			Combined	Unrestricted						
	Group	Affiliates	Eliminations	Total	Group	Affiliates	Eliminations	Total				
Operating revenues and other support												
Net patient service revenues	\$ 1,284,353	\$ 161,215	\$ -	\$ 1,445,568	\$ 1,234,593	\$ 101,896	\$ -	\$ 1,336,489				
Other revenue	165,776	86,104	(29,096)	222,784	65,396	70,547	(13,119)	122,824				
Total operating revenues and other support	1,450,129	247,319	(29,096)	1,668,352	1,299,989	172,443	(13,119)	1,459,313				
Operating expenses												
Salaries and employee benefits	794,359	87,686	(2,458)	879,587	696,560	63,774	(1,730)	758,604				
Supplies and other	470,593	134,360	(26,625)	578,328	431,931	99,864	(10,712)	521,083				
Total operating expenses	1,264,952	222,046	(29,083)	1,457,915	1,128,491	163,638	(12,442)	1,279,687				
Operating cash flow	185,177	25,273	(13)	210,437	171,498	8,805	(677)	179,626				
Depreciation and amortization	56,435	11,805	-	68,240	69,008	4,306	-	73,314				
Interest	9,736	1,690		11,426	13,066	(1,893)		11,173				
Operating income (loss)	119,006	11,778	(13)	130,771	89,424	6,392	(677)	95,139				
Non-operating income (expense)												
Investment income	222,007	23,144	-	245,151	117,336	14,473	-	131,809				
Loss on extinguishment of debt	(6,208)	-	-	(6,208)	-	-	-	-				
Income tax benefit (expense)	2,340	(2,304)	-	36	(2,274)	(3,436)	-	(5,710)				
Other net periodic pension (costs) benefit	(1,323)	278		(1,045)	688	(66)		622				
Excess (deficit) of revenues over expenses	\$ 335,822	\$ 32,896	\$ (13)	\$ 368,705	\$ 205,174	\$ 17,363	\$ (677)	\$ 221,860				

NOVANT HEALTH, INC. COMBINED STATEMENTS OF REVENUES AND EXPENSES FOR THE YEARS ENDED DECEMBER 31, 2020 AND 2019

(in thousands of dollars)		Decembe	r 31, 2020		December 30, 2019								
	Combined	Unrestricted			Combined	Unrestricted	·						
	Group	Affiliates	Eliminations	Total	Group	Affiliates	Eliminations	Total					
Operating revenues and other support													
Net patient service revenues	\$ 4,498,761	\$ 554,033	\$ -	\$ 5,052,794	\$ 4,491,552	\$ 563,884	\$ -	\$ 5,055,436					
Other revenue	433,191	269,259	(72,469)	629,981	187,632	244,709	(52,832)	379,509					
Total operating revenues and other support	4,931,952	823,292	(72,469)	5,682,775	4,679,184	808,593	(52,832)	5,434,945					
Operating expenses													
Salaries and employee benefits	2,770,074	319,369	(6,335)	3,083,108	2,703,515	327,413	(7,051)	3,023,877					
Supplies and other	1,670,067	473,352	(70,329)	2,073,090	1,525,264	430,206	(45,411)	1,910,059					
Total operating expenses	4,440,141	792,721	(76,664)	5,156,198	4,228,779	757,619	(52,462)	4,933,936					
Operating cash flow	491,811	30,571	4,195	526,577	450,405	50,974	(370)	501,009					
Depreciation and amortization	215,959	44,092	-	260,051	223,445	42,788	-	266,233					
Interest	68,688	9,334		78,022	69,327	9,965		79,292					
Operating income (loss)	207,164	(22,855)	4,195	188,504	157,633	(1,779)	(370)	155,484					
Non-operating income (expense)													
Investment income	181,492	20,331	-	201,823	334,659	43,888	-	378,547					
Loss on extinguishment of debt	(6,208)	-	-	(6,208)	-	-	-	-					
Income tax benefit (expense)	1,782	(2,287)	-	(505)	(2,559)	(4,799)	-	(7,358)					
Other net periodic pension (costs) benefit	(1,466)	7		(1,459)	(4,971)	1,780		(3,191)					
Excess (deficit) of revenues over expenses	\$ 382,764	\$ (4,804)	\$ 4,195	\$ 382,155	\$ 484,762	\$ 39,090	\$ (370)	\$ 523,482					

NOVANT HEALTH, INC. COMBINING BALANCE SHEETS

				Decembe	er 31, 20	020		December 31, 2019							
	Combined			Unrestricted						Combined	Unrestricted				
(in thousands of dollars)		Group		Affiliates	E	iminations		Total		Group		Affiliates	Eliminations		Total
Assets															
Current assets															
Cash and cash equivalents	\$	556,179	\$	155,643	\$	-	\$	711,822	\$	292,171	\$	110,365	\$ -	\$	402,536
Accounts receivable, net		580,439		90,297		-		670,736		531,942		78,528	-		610,470
Short-term investments		330,582		160		-		330,742		195,459		160	-		195,619
Current portion of assets limited as to use		30,029		12,645		-		42,674		59,896		11,125	-		71,021
Receivable for settlement with third-party payors		21,129		3,980		-		25,109		13,339		2,892	-		16,231
Other current assets		234,386		42,033		(17,165)		259,254		209,881		40,102	(19,108)		230,875
Total current assets		1,752,744		304,758		(17,165)		2,040,337		1,302,688		243,172	(19,108)		1,526,752
Assets limited as to use		203,681		30,995		-		234,676		174,378		39,100	-		213,478
Long-term investments		2,640,842		343,829		-		2,984,671		2,180,009		327,700	-		2,507,709
Property and equipment, net		2,059,045		341,024		-		2,400,069		2,010,932		309,487	-		2,320,419
Right-of-use assets, net		520,722		57,319		(84,687)		493,354		464,736		44,932	(15,803)		493,865
Intangible assets and goodwill, net		61,164		248,883		-		310,047		61,165		252,809	-		313,974
Investments in affiliates		95,496		28,597		(69,139)		54,954		125,893		28,953	(75,562)		79,284
Deferred tax asset		-		5,317		-		5,317		-		6,646	-		6,646
Other assets		114,987		14,067		(801)		128,253		98,728		15,853	(665)		113,916
Total assets	\$	7,448,681	\$	1,374,789	\$	(171,792)	\$	8,651,678	\$	6,418,529	\$	1,268,652	\$ (111,138)	\$	7,576,043
Liabilities and Net Assets Current liabilities Current portion of long-term debt	\$	53,968	\$	880	\$		\$	54,848	\$	56,468	\$	651	\$-	\$	57,119
Short-term borrowings	Ψ	149,300	φ	292	Ψ	_	Ψ	149,592	ψ	88,176	Ψ	0.51	φ -	Ψ	88,176
Accounts payable		257,409		31,387		(11,486)		277,310		189,499		27,336	(9,421)		207,414
Accrued liabilities		773,833		112,502		(3,329)		883,006		365,352		60,855	(3,116)		423,091
Current portion of operating lease liabilities		86,057		11,857		(9,118)		88,796		81,007		9,818	(2,456)		88,369
Estimated third-party payor settlements		78,411		9,571		-		87,982		32,688		3,674	(_,,		36,362
Due to (from) related organizations		(247,392)		247,392		-		-		(194,354)		194,354	-		
Total current liabilities		1,151,586		413,881		(23,933)		1,541,534		618,836		296,688	(14,993)		900,531
Long-term debt, net of current portion		1,262,576		13,411		-		1,275,987		1,268,823		15,116	-		1,283,939
Deferred tax liability		-		5,194		-		5,194		-		5,223	-		5,223
Operating lease liabilities, net of current portion		449,276		45,038		(76,303)		418,011		399,842		36,044	(13,560)		422,326
Derivative financial instruments		51,803		-		-		51,803		43,897		-	-		43,897
Employee benefits and other liabilities		367,203		22,047		-		389,250		281,946		51,659	-		333,605
Total liabilities		3,282,444		499,571		(100,236)		3,681,779		2,613,344		404,730	(28,553)		2,989,521
Net assets															
Without donor restrictions- attributable to Novant Health		4,164,059		769,155		(127,403)		4,805,811		3,802,995		772,469	(154,493)		4,420,971
Without donor restrictions - noncontrolling interests		-		23,405		55,847		79,252		-		8,911	71,908		80,819
Total unrestricted net assets		4,164,059		792,560		(71,556)		4,885,063		3,802,995		781,380	(82,585)		4,501,790
With donor restrictions		2,178		82,658		-		84,836		2,190		82,542	-		84,732
Total net assets		4,166,237		875,218		(71,556)		4,969,899		3,805,185		863,922	(82,585)		4,586,522
Total liabilities and net assets	\$	7,448,681	\$	1,374,789	\$	(171,792)	\$	8,651,678	\$	6,418,529	\$	1,268,652	\$ (111,138)	\$	7,576,043
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NOVANT HEALTH, INC. STATEMENTS OF CASH FLOWS FOR THE YEARS ENDED DECEMBER 31, 2020 AND 2019

Cash flows from operating activities S 383.377 S 547.622 Adjustments to recordic elenges in net assets to net cash Provided by operating activities 259.735 266.287 Gain on sale of real estate 3.316 (5.500) (3.8521) Loss on defisame on honds 6.208 - (20.852) Gain on sale of creal estate (6.500) (3.8521) (20.852) Canality of creat estate (1.453) (3.936) (3.8521) Canality of creat estate (1.453) (3.936) (3.737,936) (20.852) Change in finited, stutus of defines theority in theority and or distributions 17.196 4.232 (2.743) Net realized and unrealized gains on assets limited as to use and investments (1.463) (3.724) Change in finites, net of distributions 17.196 4.232 (2.176) Accounts payable and accrued liabilities, net of assets acquired and liabilities assumed (2.276,20) (80.345) Accounts payable and accrued liabilities, net of assets acquired and liabilities assumed (2.278,67) (2.176) Differred taxes, net 1.023,187 3.3234 (3.125) <th>(in thousands of dollars)</th> <th>Dec</th> <th>cember 31, 2020</th> <th>Dec</th> <th colspan="3">December 31, 2019</th>	(in thousands of dollars)	Dec	cember 31, 2020	Dec	December 31, 2019		
Increase in net asets \$ 383,377 \$ 547,622 Adjustments to reconcile changes in net asets to net cash 299,735 266,237 Depreciation, amorization, and accretion 299,735 266,237 Gain on sale of real edate (3,016) (5,540) Lass on defeasance of bonds 6,208 - Gain on sale of consolidated entities (5,500) (38,521) Cumulative effect of thange in accounting principle - (20,589) Actuarial bases on pension and posterimement henefisis 1,233 936 Change in funded status of defined henefisis 1,233 936 Share of eamings in affliates, ret of distributions 7,196 7,327 Net realized and unrealized gains on assets limited as to use and investments (164,305) (27,494) Changes in operating unserts and liabilities, net of assets acquired and liabilities assumed (22,662) (80,345) Accounts payable and accrued liabilities 13,000 3,374 (31,300) Other assets and liabilities, net 19,620 (9,989) Net cash provided by operating activities (31,41,45) Cash most poron investing activ	Cash flows from operating activities						
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Proceeds from sale of accounts receivable, net32,10940,024Proceeds from repurchase agreements, net61,124-Proceeds from revolving credit facility, net-31,800Other financing activities4,5597,758Net cash provided by financing activities73,82123,639Net increase in cash and cash equivalents227,629331,718Cash, cash equivalents and restricted cashBeginning of year634,049302,331	Proceeds from long-term debt		264,165		-		
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Cash, cash equivalents and restricted cashBeginning of year634,049302,331				-			
Beginning of year 634,049 302,331	-		221,027		551,710		
End of year \$ 861,678 \$ 634,049			634,049		302,331		
	End of year	\$	861,678	\$	634,049		

FOR THE THREE MONTHS ENDED DECEMBER 51, 2020 AND 2019 Novant															
	Novant Health Presbyterian Medical Center	Novant Health Matthews Medical Center	Novant Health Huntersville Medical Center	Health Charlotte Orthopedic Hospital	Novant Health Mint Hill Medical Center	Novant Health Forsyth Medical Center	Novant Health Medical Park Hospital	Novant Health Thomasville Medical Center	Novant Health Brunswick Medical Center	Novant Health Kernersville Medical Center	Novant Health Clemmons Medical Center	Novant Health Prince William Medical Center	Novant Health Haymarket Medical Center	Three Months December 31, 2020 D	s Ended ecember 31, 2019
INPATIENT STATISTICS															
Average Daily Census	511	129	93	28	27	651	10	67	41	38	15	95	17	1,722	1,596
Discharges	7,829	2,976	2,170	848	808	8,785	267	1,143	1,055	812	662	2,229	475	30,059	30,341
Average Length of Stay	6.0	4.0	3.9	3.0	3.1	6.8	3.3	5.4	3.6	4.3	2.1	3.9	3.2	5.3	4.8
Patient Days	46,978	11,842	8,533	2,576	2,527	59,910	881	6,171	3,785	3,485	1,421	8,756	1,537	158,402	146,808
ADJUSTED STATISTICS															
Adjusted Patient Days	87,757	24,239	21,064	4,345	8,888	92,870	4,833	15,558	11,123	9,381	3,482	19,294	5,710	308,544	297,702
Adjusted Discharges	14,625	6,091	5,357	1,430	2,842	13,618	1,465	2,882	3,100	2,186	1,622	4,912	1,765	61,895	64,171
OUTPATIENT STATISTICS															
ED Visits	16,761	9,608	8,998	-	5,865	20,126	-	7,385	6,971	8,596	4,834	8,458	4,923	102,525	121,108
Novant Health Medical Group Encounters	-	-	-	-	-	-	-	-	-	-	-	-	-	1,341,807	1,339,229
Cases	51,162	23,721	20,493	4,938	11,852	38,539	4,646	13,957	19,803	13,134	8,345	20,363	13,864	244,817	255,040
SURGERY STATISTICS															
IP Surgical Cases	1,341	489	393	927	45	2,088	265	248	282	239	437	157	151	7,062	7,659
OP Surgical Cases	4,479	1,030	1,073	2,013	359	3,240	2,536	1,143	975	537	608	476	465	18,934	19,718
Total Surgical Cases	5,820	1,519	1,466	2,940	404	5,328	2,801	1,391	1,257	776	1,045	633	616	25,996	27,377
OTHER STATISTICS															
Total Births	1,534	618	378	-	149	1,024	-	156	135	-	-	496	-	4,490	4,459
Cath Lab Patients	613	472	227	-	-	1,206	-	20	4	-	-	298	-	2,840	2,785
Open Heart Surgeries	114	-	-	-	-	97	-	-	-	-	-	-	-	211	190
Endoscopy Procedures	1,634	691	898	-	65	1,476	-	189	476	-	-	256	459	6,144	6,221
Radiology Procedures	43,729	24,858	21,260	5,034	14,465	60,244	1,186	14,313	18,484	14,785	9,098	20,712	14,126		270,766
Licensed Beds	590	157	139	48	36	859	22	146	74	50	36	130	60		2,333
Staffed Beds	546	131	110	30	33	711	13	79	54	47	21	102	21	1,898	1,829
Occupancy as % of Staffed Beds	93.6%	98.5%	84.5%	93.3%	81.8%	91.6%	76.9%	84.8%	75.9%	80.9%	71.4%	93.1%	81.0%	90.7%	87.3%

NOVANT HEALTH, INC. COMBINED GROUP STATISTICS FOR THE THREE MONTHS ENDED DECEMBER 31, 2020 AND 2019

, 2019	
1,596 30,341 4.8 46,808	
97,702 54,171	
21,108 39,229 55,040	
7,659 <u>9,718</u> 27,377	
4,459 2,785 190 6,221 70,766	

	Novant Health	Novant Health	Novant Health	Novant Health Charlotte	Novant Health	Novant Health	Novant Health	Novant Health	Novant Health	Novant Health	Novant Health	Novant Health	Novant Health		
	Presbyterian	Matthews	Huntersville	Orthopedic	Mint Hill	Forsyth	Medical Park	Thomasville	Brunswick	Kernersville	Clemmons	Prince William	Haymarket	Twelve Mo	
INPATIENT STATISTICS	Medical Center	Medical Center	Medical Center	Hospital	Medical Center	Medical Center	Hospital	Medical Center	December 31, 2020	December 31, 2019					
Average Daily Census	475	119	82	27	24	595	8	66	40	32	13	96	20	1,597	1,610
Discharges	30,534	11,547	8,306	3,177	2,835	34,304	912	4,260	3,980	2,942	2,377	8,445	2,368	115,987	121,395
Average Length of Stay	5.7	3.8	3.6	3.1	3.0	6.3	3.3	4,200	3,780	4.0	1.9	4.2	3.1	5.0	4.8
Patient Days	173,944	43,526	29,956	9,912	8,641	217,673	2,970	24,259	14,538	11,749	4,597	35,172	7,301	584,238	587,071
Tallent Days	175,744	+5,520	27,750),)12	0,041	217,075	2,970	24,237	14,550	11,749	-,577	55,172	7,501	507,250	507,071
ADJUSTED STATISTICS															
Adjusted Patient Days	326,810	89,104	75,399	16,345	29,993	339,506	15,825	59,426	41,811	31,800	10,467	73,838	23,487	1,133,811	1,181,422
Adjusted Discharges	57,368	23,638	20,906	5,239	9,840	53,504	4,859	10,435	11,446	7,963	5,412	17,729	7,618	235,957	255,664
OUTPATIENT STATISTICS															
ED Visits	69,702	38,252	35,377	-	22,251	77,334	-	28,725	27,870	32,327	17,840	35,136	20,238		491,531
Novant Health Medical Group Encounters		-	-	-	-	-	-	-	-	-	-	-	-	4,903,888	5,192,762
Cases	190,291	87,148	79,829	30,274	44,927	145,229	25,643	54,121	72,776	49,529	32,752	72,321	51,089	935,929	1,014,325
SURGERY STATISTICS															
IP Surgical Cases	4,959	1,796	1,411	3,259	192	8,405	938	883	1,184	933	1,689	633	610	26,892	29,452
OP Surgical Cases	16,033	3,601	3,936	6,874	1,046	11,710	9,043	3,890	3,622	2,077	1,895	1,734	1,677	67,138	74,106
Total Surgical Cases	20,992	5,397	5,347	10,133	1,238	20,115	9,981	4,773	4,806	3,010	3,584	2,367	2,287	94,030	103,558
OTHER STATISTICS															
Total Births	6,195	2,465	1,563	-	543	4,032	-	616	505	-	-	1,747	295	17,961	18,938
Cath Lab Patients	2,154	1,749	784	-	-	4,551	-	82	28	-	-	1,094	-	10,442	11,277
Open Heart Surgeries	358	-	-	-	-	362	-	-	-	-	-	-	-	720	852
Endoscopy Procedures	5,682	2,607	3,090	-	267	6,122	-	676	1,685	-	-	671	1,421	22,221	24,701
Radiology Procedures	164,914	93,409	80,138	17,754	50,938	225,701	4,271	52,601	66,811	53,068	32,286	76,695	54,013	972,599	1,064,172
Licensed Beds	590	157	139	48	36	859	22	146	74	50	36	130	60	2,347	2,333
Staffed Beds	505	121	98	30	28	650	11	76	51	39	17	102	24	1,752	1,855
Occupancy as % of Staffed Beds	94.1%	98.3%	83.7%	90.0%	85.7%	91.5%	72.7%	86.8%	78.4%	82.1%	76.5%	94.1%	83.3%	91.2%	86.8%

NOVANT HEALTH, INC. COMBINED GROUP STATISTICS FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2020 AND 2019