

### FINANCIAL AND STATISTICAL REPORT September 30, 2023 (UNAUDITED)

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## NOVANT HEALTH, INC. COMBINED STATEMENTS OF REVENUES AND EXPENSES FOR THE THREE MONTHS ENDED SEPTEMBER 30, 2023 AND 2022

(in thousands of dollars)		Septembe	er 30, 2023		September 30, 2022					
	Combined Group	Unrestricted Affiliates	Eliminations	Total	Combined Group	Unrestricted Affiliates	Eliminations	Total		
Operating revenues and other support										
Net patient service revenues	\$ 1,564,927	\$ 164,109	\$ -	\$ 1,729,036	\$ 1,471,352	\$ 163,260	\$ -	\$ 1,634,612		
Other revenue	201,650	20,657	(14,043)	208,264	121,860	64,771	(23,188)	163,443		
Total operating revenues and other support	1,766,577	184,766	(14,043)	1,937,300	1,593,212	228,031	(23,188)	1,798,055		
Operating expenses										
Salaries and employee benefits	963,992	113,559	(844)	1,076,707	928,505	108,992	(888)	1,036,609		
Supplies and other	715,521	89,804	(13,187)	792,138	625,323	98,908	(24,639)	699,592		
Depreciation and amortization expense	68,816	10,434	· -	79,250	71,401	10,220	-	81,621		
Interest expense	16,176	1,674	-	17,850	12,897	1,994	-	14,891		
Total operating expenses	1,764,505	215,471	(14,031)	1,965,945	1,638,126	220,114	(25,527)	1,832,713		
Operating income (loss)	2,072	(30,705)	(12)	(28,645)	(44,914)	7,917	2,339	(34,658)		
Non-operating income (expense)										
Investment loss	(14,527)	(1,885)	-	(16,412)	(98,047)	(10,788)	-	(108,835)		
Income tax expense	(2,309)	(1,129)	-	(3,438)	(157)	(762)	-	(919)		
Other net periodic pension benefit (costs)	725	1,060		1,785	(485)			(485)		
Excess (deficit) of revenues over expenses	\$ (14,039)	\$ (32,659)	\$ (12)	\$ (46,710)	\$ (143,603)	\$ (3,633)	\$ 2,339	\$ (144,897)		

# NOVANT HEALTH, INC. COMBINED STATEMENTS OF REVENUES AND EXPENSES FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2023 AND 2022

(in thousands of dollars)		Septembe	er 30, 2023		September 30, 2022					
	Combined Group	Unrestricted Affiliates	Eliminations	Total	Combined Group	Unrestricted Affiliates	Eliminations	Total		
Operating revenues and other support Net patient service revenues	\$ 4,701,487	\$ 465,816	\$ -	\$ 5,167,303	\$ 4,392,130	\$ 494,172	\$ -	\$ 4,886,302		
Other revenue  Total operating revenues and other support	541,164 5,242,651	115,133 580,949	(45,585) (45,585)	610,712 5,778,015	356,626 4,748,756	177,467 671,639	(61,900) (61,900)	472,193 5,358,495		
Operating expenses										
Salaries and employee benefits	2,961,422	334,362	(2,526)	3,293,258	2,763,681	338,031	(2,537)	3,099,175		
Supplies and other	2,039,068	263,555	(43,023)	2,259,600	1,798,498	317,468	(72,640)	2,043,326		
Depreciation and amortization expense	210,814	26,596	-	237,410	217,263	30,043	-	247,306		
Interest expense	53,871	5,897	-	59,768	38,092	5,841	-	43,933		
Total operating expenses	5,265,175	630,410	(45,549)	5,850,036	4,817,534	691,383	(75,177)	5,433,740		
Operating income (loss)	(22,524)	(49,461)	(36)	(72,021)	(68,778)	(19,744)	13,277	(75,245)		
Non-operating income (expense)										
Investment income (loss)	131,206	11,979	-	143,185	(368,854)	(38,248)	-	(407,102)		
Income tax expense	(2,309)	(1,150)	-	(3,459)	(278)	(1,142)	-	(1,420)		
Other net periodic pension benefit (costs)	5,920	1,923		7,843	(750)	(1)		(751)		
Excess (deficit) of revenues over expenses	\$ 112,293	\$ (36,709)	\$ (36)	\$ 75,548	\$ (438,660)	\$ (59,135)	\$ 13,277	\$ (484,518)		

### NOVANT HEALTH, INC. COMBINING BALANCE SHEETS

			December 31, 2022												
	Combined	U	Septembe Unrestricted						Combined	Unrestricted		ted			
(in thousands of dollars)	Group		Affiliates		Eliminations		Total		Group		Affiliates	EI	iminations		Total
Assets															
Current assets															
Cash and cash equivalents	\$ 327,345	5 \$	176,200	\$	_	\$	503,545	\$	520,545	\$	123,452	\$	_	\$	643,997
Accounts receivable, net	889,70		75,805	Ψ	_	*	965,506	•	827,599	•	74,724	•	_	*	902,323
Short-term investments	10,468		213		_		10,681		234,040		213		_		234,253
Current portion of assets limited as to use	23,40		3,797		_		27,198		23,411		5,421		_		28,832
Receivable for settlement with third-party payors	25,752		4,106		_		29,858		13,477		508		_		13,985
Other current assets	405,580		49,467		(12,035)		443,012		424,414		227,388		(6,801)		645,001
Total current assets	1,682,247		309,588		(12,035)	-	1,979,800	-	2,043,486		431,706		(6,801)		2,468,391
Annah Buda dan Annah	040.50	,	7.400				040.755		000 000		F 700				000 770
Assets limited as to use	242,587		7,168		-		249,755		233,988		5,790		-		239,778
Long-term investments	2,829,62		379,937		-		3,209,558		2,711,276		318,692		-		3,029,968
Property and equipment, net	2,661,092		472,388		(00.444)		3,133,480		2,693,249		310,983		(07.400)		3,004,232
Right-of-use assets, net	480,794		62,433		(80,111)		463,116		483,398		61,041		(67,192)		477,247
Intangible assets and goodwill, net	600,366		42,521		(4,000,004)		642,887		614,693		30,727		(4.000.004)		645,420
Investments in affiliates	1,729,243	5	303,771		(1,630,801)		402,213		1,682,113		215,713		(1,630,294)		267,532
Deferred tax asset	400.45		2,144		(0.440)		2,144		-		2,658		(4.040)		2,658
Other assets	108,157		15,364		(2,440)	_	121,081	_	113,257		20,242		(1,916)		131,583
Total assets	\$ 10,334,107	\$	1,595,314	\$	(1,725,387)	\$	10,204,034	\$	10,575,460	\$	1,397,552	\$	(1,706,203)	\$	10,266,809
Liabilities and Net Assets															
Current liabilities				•						_		•			24.242
Current portion of long-term debt	\$ 56,386		293	\$	-	\$	56,679	\$	56,227	\$	4,992	\$	-	\$	61,219
Accounts payable	276,638		49,679		(12,035)		314,282		353,486		23,195		(6,801)		369,880
Accrued liabilities	546,672		98,085		-		644,757		653,153		109,187		-		762,340
Current portion of operating lease liabilities	100,64		16,273		(10,923)		105,991		100,694		15,290		(9,034)		106,950
Estimated third-party payor settlements	57,066		2,475		-		59,541		57,355		2,176		-		59,531
Due to (from) related organizations	(490,409		490,409						(302,150)		302,150				-
Total current liabilities	546,994	ļ	657,214		(22,958)		1,181,250		918,765		456,990		(15,835)		1,359,920
Long-term debt, net of current portion	2,610,448	3	3,165		-		2,613,613		2,585,572		3,581		-		2,589,153
Deferred tax liability		-	19,755		-		19,755		-		19,551		-		19,551
Operating lease liabilities, net of current portion	405,864	ļ	48,285		(71,613)		382,536		401,361		47,367		(60,090)		388,638
Derivative financial instruments	6,930	)	-		-		6,930		13,191		-		-		13,191
Employee benefits and other liabilities	381,186	;	27,512		-		408,698		367,772		14,949		_		382,721
Total liabilities	3,951,422	_	755,931		(94,571)		4,612,782		4,286,661		542,438		(75,925)		4,753,174
Net assets															
Without donor restrictions- attributable to Novant Health	6,382,330	1	737,935		(1,630,816)		5,489,449		6,288,799		754,668		(1,630,278)		5,413,189
Without donor restrictions - noncontrolling interests	0,302,330	,			(1,000,010)				0,200,133				(1,000,270)		
•	6 000 000	<del>.</del> —	5,131		(4.600.040)		5,131		6 000 700		5,059		(4 600 070)		5,059
Total net assets without donor restrictions	6,382,330		743,066		(1,630,816)		5,494,580		6,288,799		759,727		(1,630,278)		5,418,248
With donor restrictions	355		96,317		<u>-</u>		96,672				95,387		<u>-</u>		95,387
Total net assets	6,382,685		839,383		(1,630,816)		5,591,252		6,288,799		855,114		(1,630,278)		5,513,635
Total liabilities and net assets	\$ 10,334,107	\$	1,595,314	\$	(1,725,387)	\$	10,204,034	\$	10,575,460	\$	1,397,552	\$	(1,706,203)	\$	10,266,809

## NOVANT HEALTH, INC. STATEMENTS OF CASH FLOWS FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2023 AND 2022

Increase (decrease) in net assets   \$77,617   \$ (502,906)	(in thousands of dollars)	Sep	otember 30, 2023	September 30 2022		
Increase (decrease) in net assets (	Cash flows from operating activities					
Adjustments for reconcile changes in net assets to net cash provided by operating activities:         238,884         247,398           Depreciation, amortization, and accretion         238,884         247,398           Change in funded status of defined benefit plans         (6.043)         4,907           Net realized and unrealized (gains) losses on assets limited as to use and investments         (112,002)         450,572           Change in fair value of interest rate swap         (6.261)         (62,000)           Contributions restricted for capital         (460)         (63)           Accounts receivable of interest rate swap         (78,477)         7,833           Accounts payable and accrued liabilities, net of assets acquired and liabilities assumed         (78,477)         7,833           Accounts payable and accrued liabilities         (73,028)         23,727           Medicare advanced repayments         (91,117)         (111,011)           Long-term liabilities         (12,949)         (65,278)           Other current assets         (36,689)         (15,252)           Third-party payor settlements         (76,417)         10,812           Deferred laxes, net         (76,417)         10,812           Cash flows from investing activities         (386,510)         (327,973)           Rota flows from investing activities		\$	77.617	\$	(502.906)	
Depreciation, amortization, and accretion   238,884   247,389   Change in funded status of defined benefit plans   1,229   - 0,200   Change in funded status of defined benefit plans   1,220   450,572   Change in fair value of interest rate swap   (6,281)   (26,200)   (26,200)   (26	•	*	,	•	(00=,000)	
Depreciation, amortization, and accretion         238,884         247,398           Change in funded status of defined benefit plans         1,229         3           Share of earnings in affiliates, net of distributions         (6,043)         4,907           Net realized and unrealized (gains) losses on assets limited as to use and investments         (112,002)         450,572           Change in fair value of interest rate swap         (6,261)         (26,200)           Contributions restricted for capital         4(60)         (63)           Accounts receivable         (73,028)         23,727           Medicare advanced repayments         (73,028)         23,727           Medicare advanced repayments         (15,863)         (15,23)           Other current assets         (36,689)         (15,23)           Deferred taxes, net         718         -           Other assets and liabilities, net         (76,417)         10,812           Vel cash provided by (used in) operating activities         (76,417)         10,812           Capital expenditures         (388,510)         (327,973)           Proceeds from sale of one-term investments         (388,510)         (327,973)           Proceeds from sale of one-term investments         (49,017)         (427,768)           Proceeds from sale of one-term i						
Share of earnings in affiliales, net of distributions         (6,04)         4,907           Net realized and unrealized (gains) losses on assets limited as to use and investments         (112,002)         450,772           Change in fair value of interest rate swap         (6,261)         (28,200)           Contributions restricted for capital         (460)         (63)           Changes in operating assets and liabilities, net of assets acquired and liabilities assumed         (75,477)         7,833           Accounts receivable         (75,477)         7,833           Accounts payable and accrued liabilities         (73,028)         23,727           Medicare advanced repayments         (19,117)         (111,101)           Long-term liabilities         12,949         (65,278)           Other current assets         (36,689)         (15,223)           Third-party payor settlements         (16,1863)         (9,253)           Deferred taxes, net         718         -           Other assets and liabilities, net         12,126         7,609           Net cash provided by (used in) operating activities         (388,510)         (327,973)           Proceeds from Investing activities         (388,510)         (327,973)           Proceeds from sales of long-term investments         (49,00)         (43,00)			238,884		247,398	
Net realized and unrealized (gains) losses on assets limited as to use and investments         (112,002)         450,572           Change in fair value of interest rate swap         (86)         (86,200)           Contributions restricted for capital         (460)         (63)           Changes in operating assets and liabilities, net of assets acquired and liabilities assumed         (78,477)         7,833           Accounts receivable         (73,028)         23,727           Medicare advanced repayments         (91,117)         (111,011)           Long-term liabilities         (36,889)         (16,523)           Other current assets         (36,889)         (16,523)           Third-party payor settlements         (15,663)         (9,253)           Deferred taxes, net         718         -           Other assets and liabilities, net         12,126         7,609           Net cash provided by (used in) operating activities         (76,417)         10,812           Cash flows from investing activities         (38,510)         (327,973)           Proceeds from sales of long-term investments         (388,510)         (327,973)           Proceeds from sales of short-term investments         (1,230,953)         (1,323,681)           Proceeds from sale of short-term investments         (49,301)         (427,768)	•		1,229		-	
Change in fair value of interest rate swap         (6,261)         (26,200)           Contributions restricted for capital         (400)         (630)           Changes in operating assets and liabilities, net of assets acquired and liabilities assumed Accounts receivable         (78,477)         7,833           Accounts payable and accrued liabilities         (73,028)         23,727           Medicare advanced repayments         (91,117)         (111,011)           Long-term liabilities         12,949         (65,278)           Other current assets         (36,889)         (16,523)           Deferred taxes, net         718         -           Other assets and liabilities, net         12,126         7,609           Net cash provided by (used in) operating activities         (76,417)         10,812           Cash flows from investing activities         (838,510)         (327,973)           Capital expenditures         (388,510)         (327,973)           Proceeds from sales of long-term investments         (1,230,953)         (1,323,681)           Proceeds from sales of short-term investments         (1,230,953)         (1,323,681)           Proceeds from sale of property and equipment         9,279         2,100           Proceeds from sale of property and equipment         9,279         2,100	Share of earnings in affiliates, net of distributions		(6,043)		4,907	
Contributions restricted for capital Changes in operating assets and liabilities, net of assets acquired and liabilities assumed Accounts receivable (78,477) 7,833         Accordance receivable (78,477) 7,833           Accounts payable and accrued liabilities (73,028) 23,727         23,727           Medicare advanced repayments (91,117) (111,011)         (111,011)           Long-term liabilities (12,023) (15,623)         12,949 (65,278)           Other current assets (36,689) (16,523)         116,523)           Third-party payor settlements (15,663) (9,253)         17,603           Deferred taxes, net (76,417) (10,812)         7,609           Net cash provided by (used in) operating activities (76,417) (10,812)         10,812           Cash flows from investing activities (20,124) (10,23)         (38,510) (327,973)           Proceeds from sales of long-term investments (10,20,431) (13,23,681)         13,19,202           Purchase of long-term investments (10,23,563) (13,23,681)         (13,23,681)           Proceeds from sales of long-term investments (10,23,563) (13,23,681)         (13,23,681)           Proceeds from sale of property and equipment (12,20) (10,20)         (22,28)           Proceeds from sale of property and equipment (13,20) (13,20)         (23,26)           Proceeds from sale of property and equipment (14,20) (14,20)         (29,784)           Proceeds from sale of property and equipment (14,20) (14,20)         (29,504)	Net realized and unrealized (gains) losses on assets limited as to use and investments		(112,002)		450,572	
Changes in operating assets and liabilities, net of assets acquired and liabilities assumed         (78,477)         7,833           Accounts receivable         (73,028)         23,727           Medicare advanced repayments         (91,117)         (111,011)           Long-term liabilities         12,949         (65,278)           Other current assets         (36,689)         (16,523)           Other current assets         (15,863)         (9,253)           Deferred taxes, net         718         -           Other assets and liabilities, net         12,126         7,609           Net cash provided by (used in) operating activities         (76,417)         10,812           Capital expenditures         (388,510)         (327,973)           Proceeds from investing activities         (1,209,953)         (1,323,681)           Proceeds from sales of long-term investments         (1,209,951)         (1,323,681)           Proceeds from sales of short-term investments         (1,209,951)         (42,768)           Proceeds from sale of property and equipment         9,279         2,100           Proceeds from sale of consolidated entities, net of cash disposed         229,828         -           Investments in unconsolidated affiliates         (1,130,30)         (43,00)           Other investing	Change in fair value of interest rate swap		(6,261)		(26,200)	
Accounts receivable         (78,477)         7,833           Accounts payable and accrued liabilities         (70,2028)         23,727           Medicare advanced repayments         (91,117)         (111,011)           Long-term liabilities         12,949         (65,278)           Other current assets         (36,689)         (16,523)           Third-party payor settlements         (15,668)         (9,253)           Deferred taxes, net         718         -           Other assets and liabilities, net         12,126         7,609           Net cash provided by (used in) operating activities         (76,417)         10,812           Cash flows from investing activities         (388,510)         (327,973)           Proceeds from sales of long-term investments         (1,230,953)         (1,323,681)           Proceeds from sales of long-term investments         (4,230,953)         (1,323,681)           Proceeds from sale of consolidated entities, net of cash disposed         22,828         -           Proceeds from sale of consolidated entities, net of cash disposed         22,828         -           Proceeds from sale of consolidated affiliates         (91,138)         (430)           Other investing activities         (15,1083)         (234,224)           Proceeds from sale of consolidated affiliate	Contributions restricted for capital		(460)		(63)	
Accounts payable and accrued liabilities         (73,028)         23,727           Medicare advanced repayments         (91,117)         (111,011)           Long-term liabilities         (29,49)         (65,278)           Other current assets         (36,689)         (16,523)           Third-party payor settlements         (15,863)         (9,253)           Deferred taxes, net         778         -           Other assets and liabilities, net         12,126         7,609           Net cash provided by (used in) operating activities         (76,417)         10,812           Capital expenditures         (388,510)         (327,973)           Proceeds from sales of long-term investments         (1,30,953)         (1,323,681)           Proceeds from sales of long-term investments         (1,230,953)         (1,323,681)           Proceeds from sales of short-term investments         (493,175)         (427,768)           Proceeds from sales of property and equipment         9,279         2,100           Proceeds from sale of property and equipment         9,279         2,100           Proceeds from sale of property and equipment         9,279         2,100           Proceeds from sale of opopetry and equipment         9,279         2,100           Proceeds from sale of opopetry and equipments	Changes in operating assets and liabilities, net of assets acquired and liabilities assumed					
Medicare advanced repayments         (91,117)         (111,011)           Long-term liabilities         12,949         (65,278)           Other current assets         (36,689)         (16,523)           Third-party payor settlements         (15,863)         (9,253)           Deferred taxes, net         718         -           Other assets and liabilities, net         12,126         7,609           Net cash provided by (used in) operating activities         (76,417)         10,812           Cash flows from Investing activities         (388,510)         (327,973)           Proceeds from sales of long-term investments         1,090,431         1,319,202           Purchase of long-term investments         1,090,431         1,319,202           Purchase of long-term investments         (1,230,953)         (1,323,681)           Proceeds from sales of bort-term investments         724,287         525,001           Purchase of short-term investments         (493,175)         (427,768)           Proceeds from sale of property and equipment         9,279         2,100           Proceeds from sale of property and equipment         9,279         2,100           Proceeds from sale of consolidated affiliates         (91,138)         (430)           Other investing activities         (9,501)	Accounts receivable		, ,			
Long-term liabilities         12,949         (65,278)           Other current assets         (36,689)         (16,523)           Third-party payor settlements         (15,863)         (9,253)           Deferred taxes, net         718         -           Other assets and liabilities, net         12,126         7,609           Net cash provided by (used in) operating activities         (76,417)         10,812           Cash flows from investing activities         (388,510)         (327,973)           Capital expenditures         (388,510)         (327,973)           Proceeds from sales of long-term investments         1,090,431         1,319,202           Purchase of long-term investments         (1,230,953)         (1,323,681)           Proceeds from sales of short-term investments         (493,175)         (427,768)           Proceeds from sale of property and equipment         9,279         2,100           Proceeds from sale of property and equipment         9,279         2,100           Proceeds from sale of consolidated affiliates         (11,132)         (675)           Net cash used in investing activities         (15,1083)         (234,224)           Cash flows from financing activities         (9,501)         (4,632)           Principal payments on long-term debt         (9,501) <td>· ·</td> <td></td> <td>, ,</td> <td></td> <td></td>	· ·		, ,			
Other current assets         (36,689)         (16,523)           Third-party payor settlements         (15,863)         (9,253)           Deferred taxes, net         718         -           Other assets and liabilities, net         12,126         7,609           Net cash provided by (used in) operating activities         (76,417)         10,812           Cash flows from investing activities           Capital expenditures         (388,510)         (327,973)           Proceeds from sales of long-term investments         (1,230,953)         (1,323,681)           Proceeds from sales of long-term investments         (1,230,953)         (1,323,681)           Proceeds from sales of short-term investments         (493,175)         (427,768)           Proceeds from sale of consolidated entities, net of cash disposed         229,828         -           Proceeds from sale of property and equipment         (91,138)         (430)           Other investing activities         (11,32)         (675)           Net cash used in investing activities         (91,138)         (430)           Principal payments on long-term debt         (9,501)         (4,632)           Principal payments on long-term debt         9,501         (9,501)         (9,501)           Proceeds from sale of accounts receivable, net	·				, ,	
Third-party payor settlements         (15,863)         (9,253)           Deferred taxes, net         718         -           Other assets and liabilities, net         12,126         7,609           Net cash provided by (used in) operating activities         (76,417)         10,812           Cash flows from investing activities         388,510         (327,973)           Capital expenditures         (388,510)         (327,973)           Proceeds from sales of long-term investments         1,090,431         1,319,202           Purchase of long-term investments         (1,230,953)         (1,323,681)           Proceeds from sales of short-term investments         (493,175)         (427,768)           Proceeds from sale of consolidated entities, net of cash disposed         9,279         2,100           Proceeds from sale of consolidated artiliates         (91,138)         (430)           Other investing activities         (11,132)         (675)           Net cash used in investing activities         (15,083)         (234,224)           Pricipal payments on long-term debt         (9,501)         (4,632)           Payments on repurchase agreements, net         -         (124,300)           Proceeds from sale of accounts receivable, net         14,785         16,808           Proceeds from revolving cred	•				, ,	
Deferred taxes, net         718         7.609           Other assets and liabilities, net         12,126         7,609           Net cash provided by (used in) operating activities         (76,417)         10,812           Cash flows from investing activities         (388,510)         (327,973)           Capital expenditures         (1,900,431)         1,319,202           Proceeds from sales of long-term investments         (1,230,953)         (1,323,681)           Proceeds from sales of short-term investments         724,287         525,001           Purchase of short-term investments         (493,175)         (427,768)           Proceeds from sale of property and equipment         9,279         2,100           Proceeds from sale of consolidated entities, net of cash disposed         229,828         -           Investments in unconsolidated affiliates         (91,138)         (430)           Other investing activities         (151,083)         (234,224)           Cash flows from financing activities         (9,501)         (4,632)           Principal payments on long-term debt         (9,501)         (4,632)           Proceeds from sale of accounts receivable, net         14,785         16,808           Proceeds from revolving credit facility         29,754         2,000           Other financing			, ,		, ,	
Other assets and liabilities, net         12,126         7,609           Net cash provided by (used in) operating activities         (76,417)         10,812           Cash flows from investing activities         (388,510)         (327,973)           Capital expenditures         (1,909,431)         1,319,202           Proceeds from sales of long-term investments         (1,230,953)         (1,323,811)           Proceeds from sales of short-term investments         724,287         525,001           Proceeds from sale of property and equipment         9,279         2,100           Proceeds from sale of consolidated entities, net of cash disposed         229,828         -           Investments in unconsolidated affiliates         (91,138)         (430)           Other investing activities         (11,132)         (675)           Net cash used in investing activities         (9,501)         (4,632)           Principal payments on long-term debt         (9,501)         (4,632)           Payments on repurchase agreements, net         1         1,785         16,808           Proceeds from revolving credit facility         29,754         2,000           Other financing activities         (513)         2,804           Proceeds from revolving credit facility         29,754         2,000           Oth					(9,253)	
Net cash provided by (used in) operating activities         (76,417)         10,812           Cash flows from investing activities         (388,510)         (327,973)           Capital expenditures         (1,090,431         1,319,202           Proceeds from sales of long-term investments         (1,230,953)         (1,323,681)           Proceeds from sales of short-term investments         724,287         525,001           Proceeds from sale of property and equipment         9,279         2,100           Proceeds from sale of consolidated entities, net of cash disposed         229,828         -           Investments in unconsolidated affiliates         (91,138)         (430)           Other investing activities         (11,132)         (675)           Net cash used in investing activities         (9501)         (4,632)           Principal payments on long-term debt         (9,501)         (4,632)           Payments on repurchase agreements, net         -         (124,300)           Proceeds from revolving credit facility         29,754         2,000           Proceeds from revolving credit facility         (513)         2,804           Proceeds from revolving credit facility         (513)         2,804           Proceeds from revolving credit facility         (513)         2,804           Other fi					-	
Cash flows from investing activities           Capital expenditures         (388,510)         (327,973)           Proceeds from sales of long-term investments         1,090,431         1,319,202           Purchase of long-term investments         (1,230,953)         (1,323,681)           Proceeds from sales of short-term investments         724,287         525,001           Purchase of short-term investments         (493,175)         (427,768)           Proceeds from sale of property and equipment         9,279         2,100           Proceeds from sale of consolidated entities, net of cash disposed         229,828         -           Investments in unconsolidated affiliates         (91,138)         (430)           Other investing activities         (1,132)         (675)           Net cash used in investing activities         (151,083)         (234,224)           Cash flows from financing activities           Principal payments on long-term debt         (9,501)         (4,632)           Payments on repurchase agreements, net         -         (124,300)           Proceeds from sale of accounts receivable, net         14,785         16,808           Proceeds from revolving credit facility         29,754         2,000           Other financing activities         (513)         2,804 <td></td> <td></td> <td></td> <td></td> <td></td>						
Capital expenditures         (388,510)         (327,973)           Proceeds from sales of long-term investments         1,090,431         1,319,202           Purchase of long-term investments         (1,230,953)         (1,323,681)           Proceeds from sales of short-term investments         724,287         525,001           Purchase of short-term investments         (493,175)         (427,768)           Purchase of short-term investments         9,279         2,100           Proceeds from sale of property and equipment         9,279         2,100           Proceeds from sale of consolidated entities, net of cash disposed         229,828         -           Investments in unconsolidated affiliates         (91,138)         (430)           Other investing activities         (11,132)         (675)           Net cash used in investing activities         (151,083)         (234,224)           Cash flows from financing activities         (9,501)         (4,632)           Principal payments on long-term debt         (9,501)         (4,632)           Payments on repurchase agreements, net         -         (124,300)           Proceeds from sale of accounts receivable, net         14,785         16,808           Proceeds from revolving credit facility         29,754         2,000           Other financing	Net cash provided by (used in) operating activities		(76,417)		10,812	
Proceeds from sales of long-term investments         1,090,431         1,319,202           Purchase of long-term investments         (1,230,953)         (1,323,681)           Proceeds from sales of short-term investments         724,287         525,001           Purchase of short-term investments         (493,175)         (427,768)           Proceeds from sale of property and equipment         9,279         2,100           Proceeds from sale of consolidated entities, net of cash disposed         229,828         -           Investments in unconsolidated affiliates         (91,138)         (430)           Other investing activities         (1,132)         (675)           Net cash used in investing activities         (151,083)         (234,224)           Cash flows from financing activities         (9,501)         (4,632)           Principal payments on long-term debt         (9,501)         (4,632)           Payments on repurchase agreements, net         -         (124,300)           Proceeds from sale of accounts receivable, net         14,785         16,808           Proceeds from revolving credit facility         29,754         2,000           Other financing activities         (513)         2,804           Net cash provided by (used in) financing activities         (192,975)         (330,732)	Cash flows from investing activities					
Purchase of long-term investments         (1,230,953)         (1,323,681)           Proceeds from sales of short-term investments         724,287         525,001           Purchase of short-term investments         (493,175)         (427,768)           Proceeds from sale of property and equipment         9,279         2,100           Proceeds from sale of consolidated entities, net of cash disposed         229,828         -           Investments in unconsolidated affiliates         (91,138)         (430)           Other investing activities         (11,132)         (675)           Net cash used in investing activities         (151,083)         (234,224)           Cash flows from financing activities         (9,501)         (4,632)           Principal payments on long-term debt         (9,501)         (4,632)           Payments on repurchase agreements, net         -         (124,300)           Proceeds from sale of accounts receivable, net         14,785         16,808           Proceeds from revolving credit facility         29,754         2,000           Other financing activities         (513)         2,804           Net cash provided by (used in) financing activities         34,525         (107,320)           Net decrease in cash and cash equivalents         (192,975)         (330,732) <t< td=""><td>Capital expenditures</td><td></td><td>(388,510)</td><td></td><td>(327,973)</td></t<>	Capital expenditures		(388,510)		(327,973)	
Proceeds from sales of short-term investments         724,287         525,001           Purchase of short-term investments         (493,175)         (427,768)           Proceeds from sale of property and equipment         9,279         2,100           Proceeds from sale of consolidated entities, net of cash disposed         229,828         -           Investments in unconsolidated affiliates         (91,138)         (430)           Other investing activities         (1,132)         (675)           Net cash used in investing activities         (151,083)         (234,224)           Cash flows from financing activities         (9,501)         (4,632)           Principal payments on long-term debt         (9,501)         (4,632)           Payments on repurchase agreements, net         -         (124,300)           Proceeds from sale of accounts receivable, net         14,785         16,808           Proceeds from revolving credit facility         29,754         2,000           Other financing activities         (513)         2,804           Net cash provided by (used in) financing activities         34,525         (107,320)           Net decrease in cash and cash equivalents         (192,975)         (330,732)           Cash, cash equivalents and restricted cash         850,183         1,140,466	•					
Purchase of short-term investments         (493,175)         (427,768)           Proceeds from sale of property and equipment         9,279         2,100           Proceeds from sale of consolidated entities, net of cash disposed         229,828         -           Investments in unconsolidated affiliates         (91,138)         (430)           Other investing activities         (1,132)         (675)           Net cash used in investing activities         (151,083)         (234,224)           Cash flows from financing activities           Principal payments on long-term debt         (9,501)         (4,632)           Payments on repurchase agreements, net         -         (124,300)           Proceeds from sale of accounts receivable, net         14,785         16,808           Proceeds from revolving credit facility         29,754         2,000           Other financing activities         (513)         2,804           Net cash provided by (used in) financing activities         34,525         (107,320)           Net decrease in cash and cash equivalents         (192,975)         (330,732)           Cash, cash equivalents and restricted cash         850,183         1,140,466	-				• •	
Proceeds from sale of property and equipment         9,279         2,100           Proceeds from sale of consolidated entities, net of cash disposed         229,828         -           Investments in unconsolidated affiliates         (91,138)         (430)           Other investing activities         (1,132)         (675)           Net cash used in investing activities         (151,083)         (234,224)           Cash flows from financing activities         (9,501)         (4,632)           Principal payments on long-term debt         (9,501)         (4,632)           Payments on repurchase agreements, net         -         (124,300)           Proceeds from sale of accounts receivable, net         14,785         16,808           Proceeds from revolving credit facility         29,754         2,000           Other financing activities         (513)         2,804           Net cash provided by (used in) financing activities         34,525         (107,320)           Net decrease in cash and cash equivalents         (192,975)         (330,732)           Cash, cash equivalents and restricted cash         850,183         1,140,466						
Proceeds from sale of consolidated entities, net of cash disposed Investments in unconsolidated affiliates         229,828         -           Other investing activities         (1,132)         (675)           Net cash used in investing activities         (151,083)         (234,224)           Cash flows from financing activities         \$\text{Principal payments on long-term debt}\$         (9,501)         (4,632)           Payments on repurchase agreements, net         -         (124,300)           Proceeds from sale of accounts receivable, net         14,785         16,808           Proceeds from revolving credit facility         29,754         2,000           Other financing activities         (513)         2,804           Net cash provided by (used in) financing activities         34,525         (107,320)           Net decrease in cash and cash equivalents         (192,975)         (330,732)           Cash, cash equivalents and restricted cash         850,183         1,140,466						
Investments in unconsolidated affiliates         (91,138)         (430)           Other investing activities         (1,132)         (675)           Net cash used in investing activities         (151,083)         (234,224)           Cash flows from financing activities         ****         (9,501)         (4,632)           Principal payments on long-term debt         (9,501)         (4,632)           Payments on repurchase agreements, net         -         (124,300)           Proceeds from sale of accounts receivable, net         14,785         16,808           Proceeds from revolving credit facility         29,754         2,000           Other financing activities         (513)         2,804           Net cash provided by (used in) financing activities         34,525         (107,320)           Net decrease in cash and cash equivalents         (192,975)         (330,732)           Cash, cash equivalents and restricted cash         850,183         1,140,466					2,100	
Other investing activities         (1,132)         (675)           Net cash used in investing activities         (151,083)         (234,224)           Cash flows from financing activities         Value           Principal payments on long-term debt         (9,501)         (4,632)           Payments on repurchase agreements, net         -         (124,300)           Proceeds from sale of accounts receivable, net         14,785         16,808           Proceeds from revolving credit facility         29,754         2,000           Other financing activities         (513)         2,804           Net cash provided by (used in) financing activities         34,525         (107,320)           Net decrease in cash and cash equivalents         (192,975)         (330,732)           Cash, cash equivalents and restricted cash         850,183         1,140,466					-	
Net cash used in investing activities         (151,083)         (234,224)           Cash flows from financing activities         (9,501)         (4,632)           Principal payments on long-term debt         (9,501)         (4,632)           Payments on repurchase agreements, net         -         (124,300)           Proceeds from sale of accounts receivable, net         14,785         16,808           Proceeds from revolving credit facility         29,754         2,000           Other financing activities         (513)         2,804           Net cash provided by (used in) financing activities         34,525         (107,320)           Net decrease in cash and cash equivalents         (192,975)         (330,732)           Cash, cash equivalents and restricted cash         850,183         1,140,466			,			
Cash flows from financing activitiesPrincipal payments on long-term debt(9,501)(4,632)Payments on repurchase agreements, net-(124,300)Proceeds from sale of accounts receivable, net14,78516,808Proceeds from revolving credit facility29,7542,000Other financing activities(513)2,804Net cash provided by (used in) financing activities34,525(107,320)Net decrease in cash and cash equivalents(192,975)(330,732)Cash, cash equivalents and restricted cashBeginning of period850,1831,140,466	Other investing activities		(1,132)		(675)	
Principal payments on long-term debt(9,501)(4,632)Payments on repurchase agreements, net-(124,300)Proceeds from sale of accounts receivable, net14,78516,808Proceeds from revolving credit facility29,7542,000Other financing activities(513)2,804Net cash provided by (used in) financing activities34,525(107,320)Net decrease in cash and cash equivalents(192,975)(330,732)Cash, cash equivalents and restricted cash850,1831,140,466	Net cash used in investing activities		(151,083)		(234,224)	
Payments on repurchase agreements, net Proceeds from sale of accounts receivable, net Proceeds from revolving credit facility Proceeds from sale of 44,785 Proceeds from revolving credit facility Proceeds fr	Cash flows from financing activities					
Proceeds from sale of accounts receivable, net  Proceeds from revolving credit facility  Other financing activities  Net cash provided by (used in) financing activities  Net decrease in cash and cash equivalents  Cash, cash equivalents and restricted cash  Beginning of period  14,785  16,808  2,000  (513)  2,804  (107,320)  (107,320)  (330,732)  850,183  1,140,466	Principal payments on long-term debt		(9,501)		(4,632)	
Proceeds from revolving credit facility Other financing activities Net cash provided by (used in) financing activities Net decrease in cash and cash equivalents Net decrease in cash and restricted cash Beginning of period  29,754 2,000 (513) 2,804 (107,320) (107,320) (330,732) (330,732)	Payments on repurchase agreements, net		-		(124,300)	
Other financing activities(513)2,804Net cash provided by (used in) financing activities34,525(107,320)Net decrease in cash and cash equivalents(192,975)(330,732)Cash, cash equivalents and restricted cash850,1831,140,466	Proceeds from sale of accounts receivable, net		14,785		16,808	
Net cash provided by (used in) financing activities 34,525 (107,320)  Net decrease in cash and cash equivalents (192,975) (330,732)  Cash, cash equivalents and restricted cash  Beginning of period 850,183 1,140,466	Proceeds from revolving credit facility		29,754		2,000	
Net decrease in cash and cash equivalents (192,975) (330,732)  Cash, cash equivalents and restricted cash  Beginning of period 850,183 1,140,466	Other financing activities		(513)		2,804	
Cash, cash equivalents and restricted cash850,1831,140,466Beginning of period850,1831,140,466	Net cash provided by (used in) financing activities		34,525		(107,320)	
Cash, cash equivalents and restricted cash850,1831,140,466Beginning of period850,1831,140,466	Net decrease in cash and cash equivalents		(192,975)		(330,732)	
	·		,		,	
End of period \$ 657,208 \$ 809,734	Beginning of period	_	850,183	_	1,140,466	
	End of period	\$	657,208	\$	809,734	

### NOVANT HEALTH, INC. COMBINED GROUP STATISTICS FOR THE THREE MONTHS ENDED SEPTEMBER 30, 2023 AND 2022

	Novant	Novant	Novant	Novant Health	Novant	Novant	Novant	Novant	Novant Health	Novant	Novant	Novant		
	Health Presbyterian	Health Matthews	Health Huntersville	Charlotte Orthopedic	Health Mint Hill	Health Forsyth	Health Medical Park	Health Thomasville	New Hanover Regional	Health Brunswick	Health Kernersville	Health Clemmons	Three Mon	ths Ended
	Medical Center	Medical Center	Medical Center	Hospital	Medical Center	Medical Center	Hospital	Medical Center	Medical Center	Medical Center	Medical Center	Medical Center	September 30, 2023	September 30, 2022
<b>INPATIENT STATISTICS</b>														
Average Daily Census	456	121	100	23	21	599	4	53	691	49	35	13	2,165	1,974
Discharges	7,451	2,759	2,393	565	717	9,148	125	979	9,786	1,231	800	500	36,454	33,138
Average Length of Stay	5.6	4.0	3.9	3.7	2.8	6.0	2.7	5.0	6.5	3.6	4.0	2.4	5.5	5.5
Patient Days	41,948	11,149	9,231	2,115	1,976	55,126	335	4,881	63,534	4,488	3,219	1,221	199,223	181,588
ADJUSTED STATISTICS														
Adjusted Patient Days	86,122	26,184	24,998	4,581	9,338	91,206	3,132	14,357	145,594	14,463	11,284	4,617	435,876	407,698
Adjusted Discharges	15,297	6,480	6,480	1,224	3,388	15,135	1,169	2,880	22,426	3,967	2,804	1,891	83,141	77,184
OUTPATIENT STATISTICS														
Emergency Department Visits	18,063	8,088	10,081	-	7,260	19,730	-	7,704	39,129	9,434	8,880	6,019	134,388	129,260
Novant Health Medical Group Encounters	-	-	-	-	-	-	-	-	-	-	-	-	1,445,425	1,427,306
Cases	53,641	25,824	22,433	4,844	14,686	36,493	4,043	14,399	106,987	23,572	15,518	10,213	332,653	309,955
SURGERY STATISTICS														
Inpatient Surgical Cases	1,719	506	495	637	63	2,259	129	184	3,108	260	174	267	9,801	8,752
Outpatient Surgical Cases	4,558	1,038	1,295	2,229	311	3,420	2,305	887	5,785	1,024	733	651	24,236	23,971
Total Surgical Cases	6,277	1,544	1,790	2,866	374	5,679	2,434	1,071	8,893	1,284	907	918	34,037	32,723
OTHER STATISTICS														
Total Births	1,484	655	569	-	133	1,135	-	173	1,121	183	-	-	5,453	5,860
Cath Lab Patients	631	454	249	-	-	1,300	-	12	2,816	-	160	-	5,622	5,284
Open Heart Surgeries	116	-	-	-	-	133	-	-	204	-	-	-	453	426
Endoscopy Procedures	2,126	762	977	-	131	1,839	-	183	3,830	546	165	-	10,559	9,257
Radiology Procedures	44,691	24,740	23,624	5,310	13,926	60,607	1,200	16,256	102,380	22,839	18,444	11,682	345,699	324,486
Licensed Beds	576	157	139	58	36	859	22	146	800	74	50	36	2,953	2,943
Staffed Beds	508	144	126	29	31	679	8	67	748	65	49	24	2,478	2,308
Occupancy as % of Staffed Beds	89.8%	84.0%	79.4%	79.3%	67.7%	88.2%	50.0%	79.1%	92.4%	75.4%	71.4%	54.2%	87.4%	85.5%

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## NOVANT HEALTH, INC. COMBINED GROUP STATISTICS FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2023 AND 2022

	Novant Health Presbyterian	Novant Health Matthews	Novant Health Huntersville	Novant Health Charlotte Orthopedic	Novant Health Mint Hill	Novant Health Forsyth	Novant Health Medical Park	Novant Health Thomasville	Novant Health New Hanover Regional	Novant Health Brunswick	Novant Health Kernersville	Novant Health Clemmons	Nine Mont	hs Ended
	Medical Center	Medical Center	Medical Center	Hospital	Medical Center	Medical Center	Hospital	Medical Center	Medical Center	Medical Center	Medical Center	Medical Center	<b>September 30, 2023</b>	<b>September 30, 2022</b>
INPATIENT STATISTICS														
Average Daily Census	457	122	97	20	24	596	4	55	662	46	33	14	2,130	2,065
Discharges	22,152	7,983	7,099	1,572	2,220	26,624	412	2,956	28,183	3,557	2,147	1,544	106,449	99,013
Average Length of Stay	5.6	4.2	3.7	3.5	2.9	6.1	2.9	5.1	6.4	3.5	4.2	2.5	5.5	5.7
Patient Days	124,875	33,184	26,607	5,493	6,422	162,785	1,181	15,086	180,615	12,613	8,964	3,854	581,679	563,838
ADJUSTED STATISTICS														
Adjusted Patient Days	257,394	78,602	75,002	11,903	28,952	270,905	10,558	42,816	424,393	42,812	32,420	13,733	1,289,490	1,232,460
Adjusted Discharges	45,660	18,909	20,011	3,406	10,008	44,307	3,683	8,390	66,222	12,073	7,765	5,502	245,936	225,085
<b>OUTPATIENT STATISTICS</b>														
Emergency Department Visits	55,037	25,345	29,787	-	21,607	58,009	-	22,539	110,356	26,501	25,818	18,068	393,067	382,269
Novant Health Medical Group Encounters	-	-	-	-	-	-	-	-	-	-	-	-	4,367,291	4,221,986
Cases	163,918	77,149	70,009	14,569	44,067	104,934	13,230	40,351	313,990	67,839	42,809	29,924	982,789	929,775
SURGERY STATISTICS														
Inpatient Surgical Cases	5,228	1,510	1,383	1,881	220	6,592	416	572	8,930	752	474	861	28,819	26,723
Outpatient Surgical Cases	14,261	3,135	3,914	6,744	1,108	10,311	7,044	2,820	18,300	3,210	2,217	1,970	75,034	71,553
Total Surgical Cases	19,489	4,645	5,297	8,625	1,328	16,903	7,460	3,392	27,230	3,962	2,691	2,831	103,853	98,276
OTHER STATISTICS														
Total Births	4,430	1,836	1,715	-	400	3,303	-	457	3,289	482	-	-	15,912	16,368
Cath Lab Patients	1,826	1,355	769	-	-	3,951	-	48	8,273	2	273	-	16,497	15,321
Open Heart Surgeries	364	-	-	-	-	397	-	-	647	-	-	-	1,408	1,230
Endoscopy Procedures	6,434	2,233	3,021	-	431	5,534	-	631	11,698	1,576	590	-	32,148	27,496
Radiology Procedures	132,152	74,246	72,669	15,905	46,819	182,495	3,735	46,690	299,270	66,528	52,132	34,815	1,027,456	963,171
Licensed Beds	576	157	139	58	36	859	22	146	800	74	50	36	2,953	2,943
Staffed Beds	511	145	123	26	33	683	9	70	712	64	48	25	2,449	2,389
Occupancy as % of Staffed Beds	89.4%	84.1%	78.9%	76.9%	72.7%	87.3%	44.4%	78.6%	93.0%	71.9%	68.8%	56.0%	87.0%	86.5%

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